

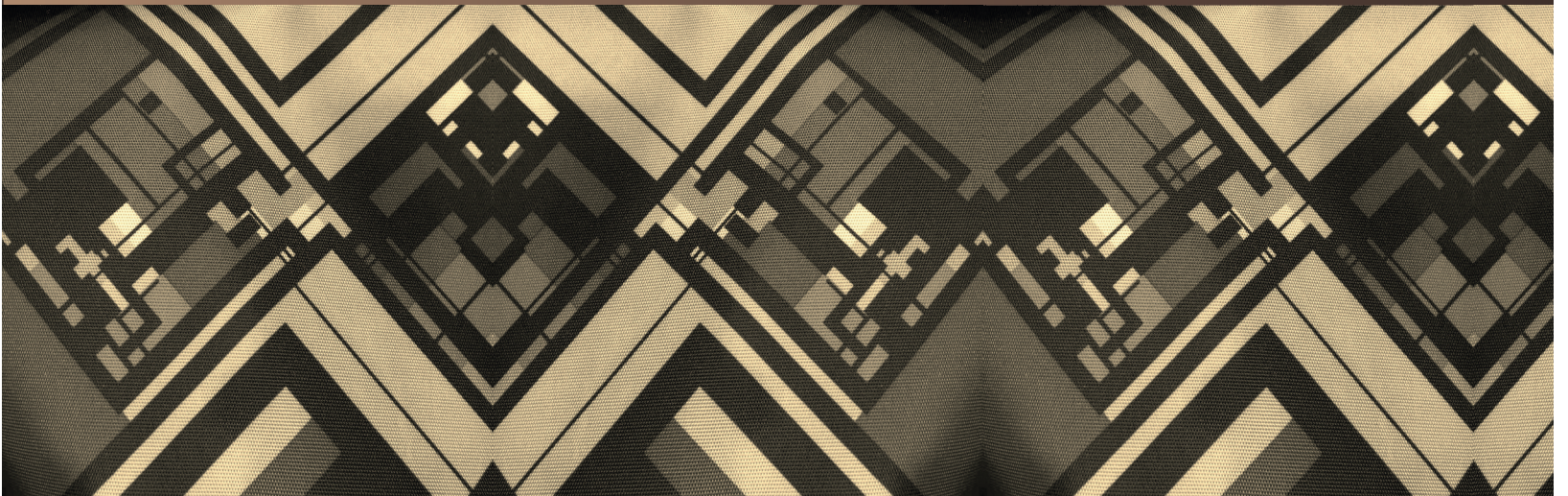


MADE IN
UKRAINE

UKRLEGPROM Overview

Ukrainian Association of Textile and Leather Industry Enterprises

Since 2000



UKRLEGPROM BOARD



Tetiana IZOVIT
President-chairman of the Board

"The UKRLEGPROM Association is an ombudsman and lobbyist for the interests of the Textile, Clothing, Leather and Footwear (TCLF) industry of Ukraine. In difficult wartime conditions, up to 80% of the TCLF industry of Ukraine has been preserved and is functioning. Enterprises are adapting through relocation, production diversification and technology adoption. International aid and partnerships with European brands have helped the industry to be operational. Ukrainian TCLF manufacturer is the basis of the country's resilience and national security - supplying and meeting the needs of the armed forces, customers and sectors of national economy. I believe that the combining efforts of Ukrainian and European businesses in the TCLF industry will become the driving force for the prosperity of our economies."

VICE PRESIDENTS

Yuriy PEREKHODKO
Chairman of the Board of "EDELVIKA"



"Textile enterprises use European and Japanese equipment, combining traditional European quality, Japanese precision, and the skill of Ukrainian specialists to spread the identity of Ukrainian textiles on the international market and develop cooperation with Europe."

Mykola SYCHENKO
Founder of "LESYA"



"The experience of cooperation with European customers suggests that the quality, speed and flexibility of our clothing companies create a significant competitive advantage in the modern fashion industry."

Andriy SHEVCHENKO
Director General of "V-CENTER"



"Level of quality, technology and competitive price/quality ratio of finished products of Ukrainian manufacturers of leather, footwear, clothing, haberdashery products is a reliable alternative for Europe."

BOARD MEMBERS

| | | | |
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EURATEX

Since 2022, the UKRLEGPROM Association has been a corresponding member of the European Textile and Apparel Confederation (EURATEX), which represents the interests of the European textile and apparel industry at the level of EU institutions.

The UKRLEGPROM Association and its member companies participate in thematic working groups and committees of EURATEX, general meetings, etc. in order to ensure the implementation of relevant sustainable initiatives in Ukraine, and to convey information to the Ukrainian authorities and business.



PARTNERSHIP



Cooperation within the framework of the SEW Ukraine program to empower Ukrainian IDP women through skills training, market access, and support for women's entrepreneurship in apparel manufacturing.



Partnership and bilateral interaction on the exchange of industry information, participation in working groups on sustainable business, circular economy, textile labeling, skills, etc.



Participation in the project "Strengthening MSME Membership Business Associations in Ukraine" and, in particular, in the project "Green and Digital Transformation in Textile"



The project "Better Market Connectivity of Ukraine to the EU" aimed to strengthen cooperation of European industry associations and export opportunities of SMEs. With the support of GIZ, a research of the Ukrainian TCLF industry in wartime conditions was carried out.



Cooperation contributed to the acquisition of new equipment for enterprises and the participation of wedding dress manufacturers in the Chicago exhibition in 2024 as part of the Competitive Economy of Ukraine Program.



The partnership between HELVETAS and the UKRLEGPROM Association within the framework of the RECONOMY program "Circular Business Models and Resource Efficiency for Competitiveness and Growth in the Textile and Clothing Industry"

SKILLS PARTNERSHIP

The UKRLEGPROM Association participates in the international educational project METASKILLS4TCLF, which unites 25 partners from the EU (the UKRLEGPROM Association is the representative of Ukraine among them and closely cooperates with educational institutions within the project).

The METASKILLS4TCLF project is aimed at modernizing educational programs and developing modern skills related to digitalization and the circular economy for the textile, clothing, leather and footwear industries.



INTERNATIONAL ACTIVITIES

2022

EURATEX General Assembly

The Ukrainian Association of Textile and Leather Industry Enterprises "UKRLEGPROM" participated in the EURATEX General Assembly in June 2022 in Brussels and became a member of EURATEX. UKRLEGPROM Association also presented the cooperation opportunities of the Ukrainian TCLF industry to the European textile community.



2023

ITMA 2023

Representatives of the Ukrainian TCLF industry from all over Ukraine, led by UKRLEGPROM Association, participated in ITMA 2023, the world's leading exhibition of textile and garment technologies in Milan. Within the framework of the exhibition, the UKRLEGPROM Association organized a meeting of Ukrainian manufacturers with the Cultural and Economic Cooperation Agent of the Consulate General of Ukraine in Milan and the Director General of EURATEX.



A+A 2023

Companies members of the UKRLEGPROM Association became exhibitors at A+A in 2023 - one of the most influential exhibitions for personal protective equipment, workwear, etc. They also joined the 38th International Congress on Occupational Safety and Health. Held meeting with European Safety Federation.



METASKILLS4TCLF Project - International Meetings

Since 2023, the UKRLEGPROM Association, together with colleagues from industry educational institutions, has participated in three international meetings with European partners, as provided for by the project



September 2023, Portugal



April 2024, Spain



November 2024, Romania

INTERNATIONAL ACTIVITIES

2024



Texworld Apparel Sourcing Paris

Supported by Ukraine's MFA, Embassy in France, and NAZOVNI, UKRLEGPROM Association coordinated a national stand at Texworld Evolution Paris, showcasing Ukrainian apparel, textile, and accessory manufacturers. The stand highlighted Ukraine's resilience and innovation, with brands like Edelvika and Parada recognized as seasonal trends.

Texprocess-Techtextil

UKRLEGPROM Association led a delegation of Ukrainian textile/garment companies to Texprocess-Techtextil 2024 in Frankfurt. During the business meeting, the delegation demonstrated the innovativeness of the Ukrainian TCLF industry (circularity and digitalization) and resilience to war.



Ukraine TCLF industry for the EU - Business meeting

Owing to the joint work of UKRLEGPROM Association and the Messe Frankfurt representative office in Ukraine, a presentation meeting of Ukrainian manufacturers and European businesses and authorities took place within the Texprocess-Techtextil exhibition. The companies highlighted competitive advantages, innovation, cultural identity in design, modernity and readiness for a sustainable future.

2025



Heimtextil

Ukrainian brands were exhibited at Heimtextil 2025. Also, as part of the visit, a meeting was held with the exhibition management and the enterprise of the famous German brand "Bullmer" was visited.

Première Vision Paris

The UKRLEGPROM Association delegation participated in Première Vision twice. In 2024, demonstrating innovative products and emphasizing its compliance with global fashion trends. In 2025 participation program (supported by GIZ) provided acquaintance of Ukrainian manufacturers with the Federation de la Maille et de la Lingerie and the Union des Industries Textiles (UIT). As a result, the Ukrlegprom Association signed a Memorandum of Cooperation with the UIT. "TK-Style" exhibited Black&White collection.



EXPORT - IMPORT - PRODUCTION

Ukraine's Textile, Clothing, Leather, and Footwear (TCLF) industry has faced export challenges due to the war but remains a **key supplier to the EU**. The EU was Ukraine's **largest export market** for TCLF products, accounting more than 80%, benefiting from preferential trade agreements. However, the war disrupted production, supply chains, and logistics, leading to a decline in exports.

Research on apparel and textile, footwear and leather industries under conditions of full-scale war

Read more about the Ukrainian TCLF industry in the **"Research on apparel and textile, footwear and leather industries under conditions of full-scale war 2024"** <https://export.gov.ua/directory/industry/clothes-and-shoes>

In turn, Ukraine is highly **dependent on imports of raw materials and industrial equipment**. There is a strong interest in investing in this sector, establishing joint ventures.

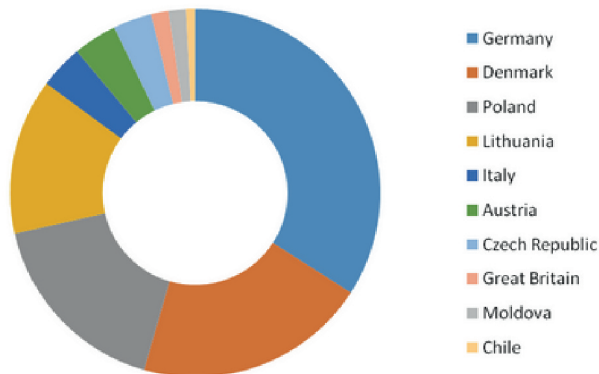
During the war, Ukrainian enterprises reoriented their own production facilities to meet the country's needs for the **production of military uniform** and special clothing. Today, Ukrainian military products are among the highest quality, reliable and technologically advanced.



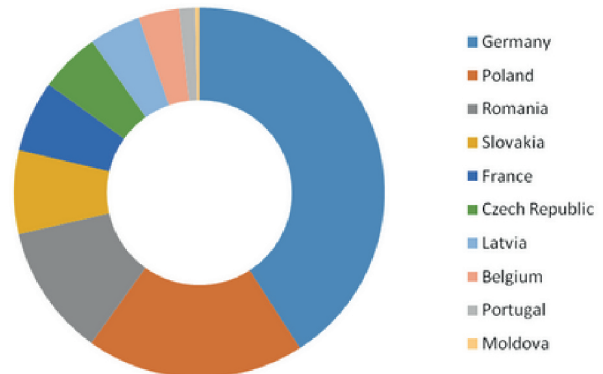
Future growth depends on post-war reconstruction, investments in modernization, and deeper integration with the EU market. **Ukraine's TCLF** sector could strengthen its role **as a nearshoring alternative** to Asian manufacturers for European brands.

TOP-10 COUNTRIES OF UKRAINIAN EXPORTS IN 2024

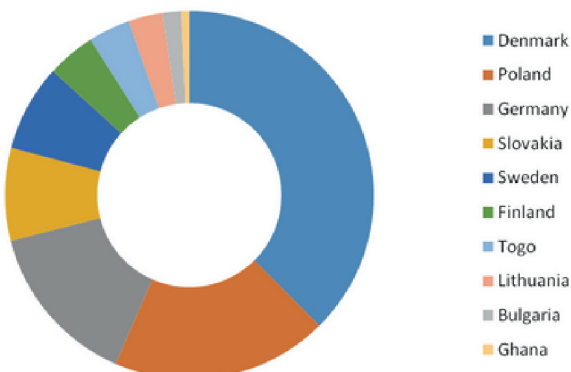
61 Articles of apparel and clothing accessories, knitted or crocheted



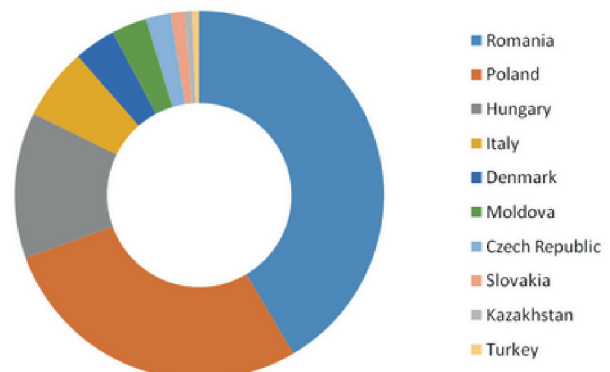
62 Articles of apparel and clothing accessories, not knitted or crocheted



63 Other made-up textile articles; sets; worn clothing and worn textile articles; rags



64 Footwear, gaiters and alike; parts of such articles



*According to UA customs

EQUIPMENT

WE IMPORT EQUIPMENT

24

58.181
thsd \$

Machines for extruding, drawing, texturing or cutting artificial textile materials

23

62.084
thsd \$

Machines for preparation of textile fiber, production of textile yarn, winding machines

22

39.741
thsd \$

Weaving machines

Knitting, knitting and stitching machines

Auxiliary equipment for use with machines types 1-4; parts that are used for these machines

21

73.501
thsd \$

Equipment for the production or processing of felt and felt, hats; blanks for making hats

Equipment for processing and assembly yarn, fabrics, textile products; machines for the production of floor coverings

Sewing machines; furniture, bases, covers, needles for sewing machines

Equipment for working with skin or leather, production of leather shoes

*According to UA customs

TOP-5 COUNTRIES IMPORTERS TO UKRAINE

CHINA
ITALY
GERMANY
BELGIUM
JAPAN

TOP BRANDS OF EQUIPMENT

| | | |
|---------|---------------|---------|
| PFAFF | GROZ BECKERT | BROTHER |
| BULLMER | DÜRKOPP ADLER | A-S-S |
| TOYOTA | ORIZIO | SAURER |
| STOLL | KARL MAYER | LAIP |
| PICANOL | SHIMA SEIKI | JUKI |
| ASSYST | ATOM/CERIM | TISS |

GOVERNMENT SUPPORT

49

companies received government grants

up to **5** mln €

11

Textile production

5

Leather/leather articles production

33

Clothing production

SUCCESSFUL CASES

1 Beregnyia (Chernihiv)



Children footwear manufacturer

acquired:

- BULLMER cutting machine for mass flow

2 Re:inventex (Irpin, Kyiv region)



Project of "K.Tex" (nonwoven materials manufacturer)

launched:

- Industrial line for recycling textile waste

3 Lanavitta (Sumy)

Textile manufacturer

acquired:

- RIETER winding machine
- SMIT TEXTIL Jacquard weaving machine
- steaming chamber
- SAVIO yarn bulking machine
- SHIMA SEIKI 4 knitting machines
- Spinning machines

launched:

- semi-wool yarn production
- winter socks production
- winter hats production





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